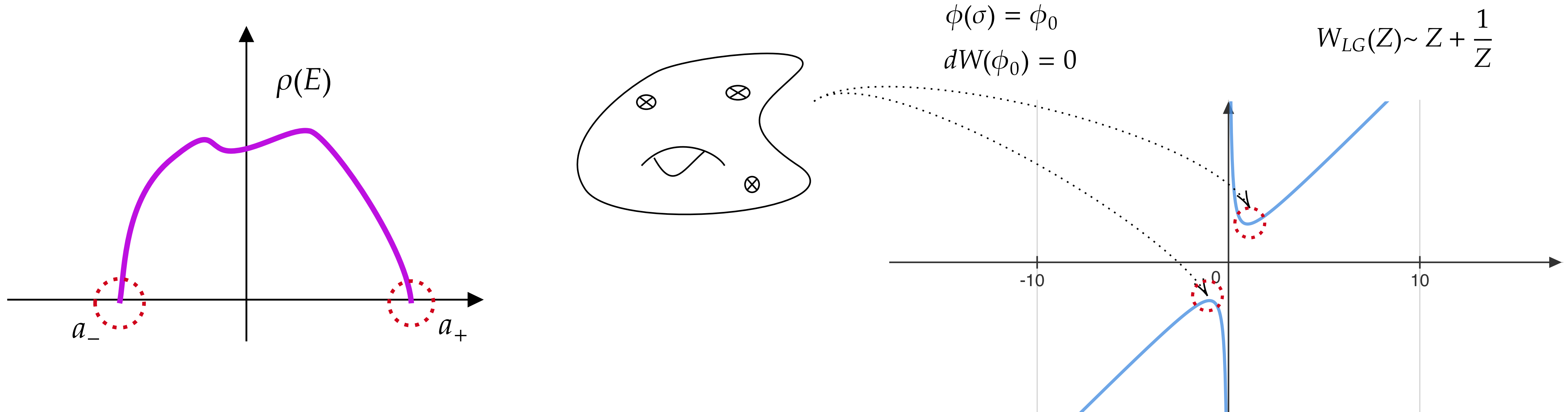


Worksheet Duals to 1-Matrix Models



arXiv: 2604.03126 + WIP , w/ A. Giacchetto (ETH)
& R. Gopakumar (ICTS)

Edward Mazenc (ETH Zürich) - May. 20, 2026
Meeting at the Extremes Workshop, IAS

The Big Motivating Question

**Large N gauge theories can secretly be (closed) string theories.
(e.g. AdS/CFT, Gopakumar/Vafa Conifold, QCD String...)**

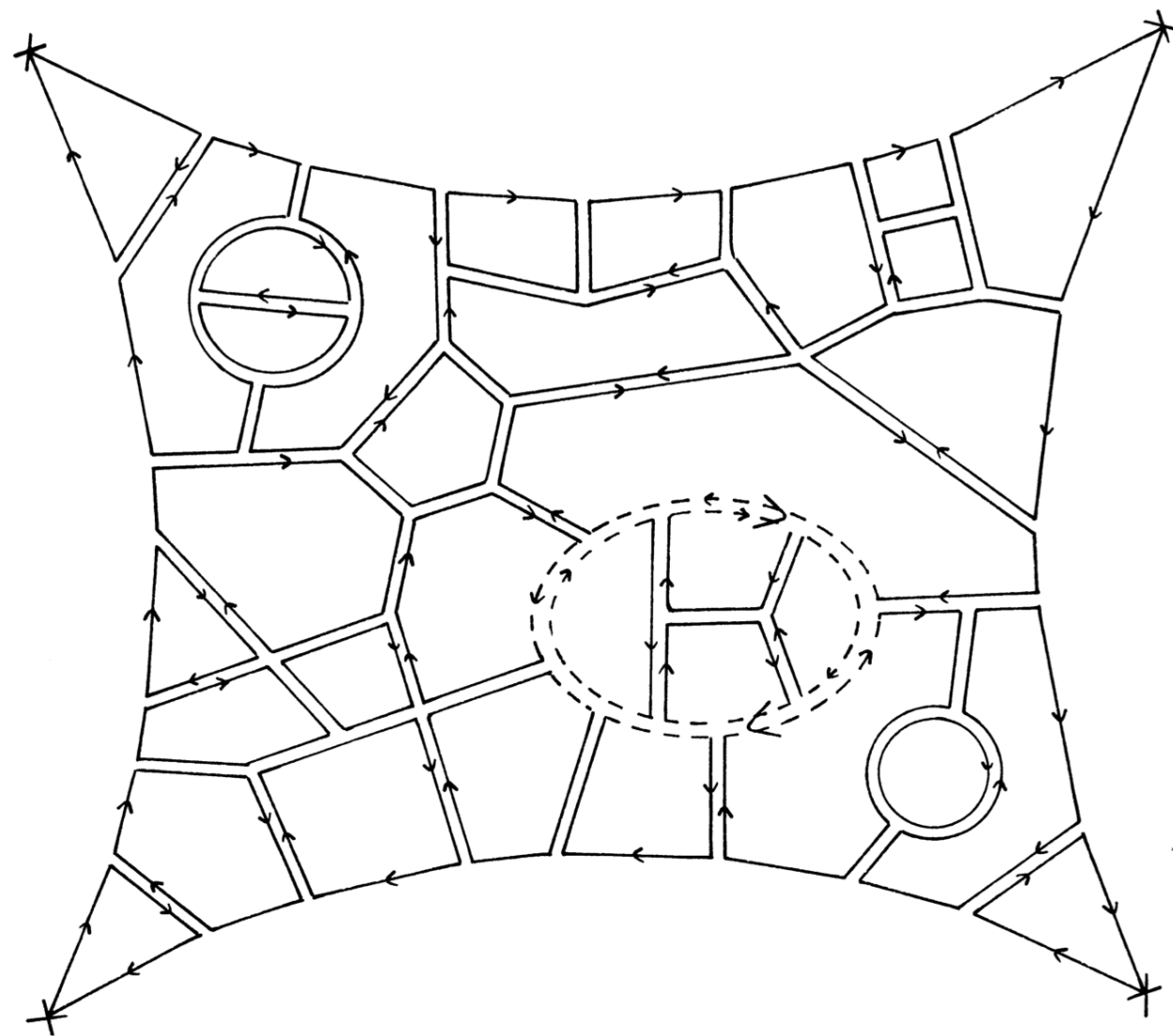
The Big Motivating Question

Large N gauge theories can secretly be (closed) string theories.
(e.g. AdS/CFT, Gopakumar/Vafa Conifold, QCD String...)

*Can we derive the string dual
to a gauge theory?*

't Hooft's *Picture*

Large N expansion looks like genus expansion of strings

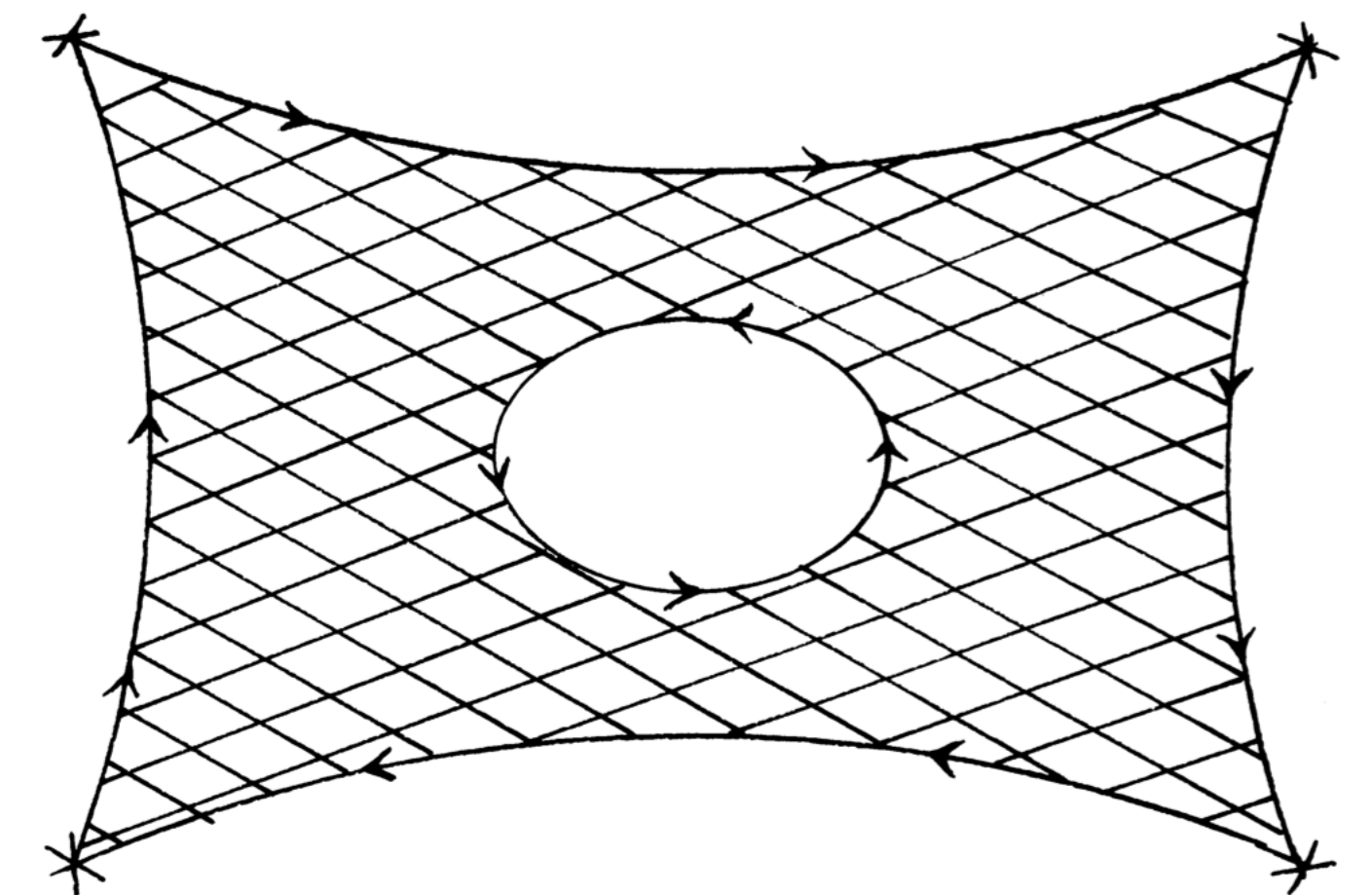


- Figure 3 -

A PLANAR DIAGRAM THEORY FOR STRONG INTERACTIONS

G. 't Hooft
CERN - Geneva

Ref.TH.1786-CERN
13 December 1973



(a)

Job of String: Resum $\lambda = g_{YM}^2 N$ expansion at each order in $1/N$

An Old (Extreme) Playground

Matrix Integrals
= 0-dim Gauge theories

$$Z_N(\lambda) = \int dM_{N \times N} e^{-N \text{Tr} \left(\frac{M^2}{2} + \frac{\lambda}{4} M^4 \right)}$$

't Hooft Expansion

$$N^{-E+F} (N\lambda)^V = N^{2-2g} \lambda^V$$

$$\log Z_N(\lambda) = \sum_g N^{2g-2} f_g(\lambda)$$

Planar Diagrams

E. Brézin, C. Itzykson, G. Parisi*, and J. B. Zuber

Service de Physique Théorique, Centre d'Études Nucléaires de Saclay, F-91190 Gif-sur-Yvette, France

**Communications in
Mathematical
Physics**

© by Springer-Verlag 1978

An Old Playground

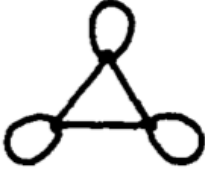
Matrix Integrals
= 0-dim Gauge theories

$$Z_N(\lambda) = \int dM_{N \times N} \, e^{-N \text{Tr} \left(\frac{M^2}{2} + \frac{t_4}{4} M^4 \right)}$$

‘t Hooft Expansion

$$N^{-E+F} (N t_4)^V = N^{2-2g} t_4^V \qquad \log Z_N(t_4) = \sum_{g \geq 0} N^{2-2g} f_g(t_4)$$

Table 1. Counting rules for the vacuum amplitude $E^{(0)}(g)$ in the planar limit, up to order three

 2g	 $2g^2$	 $16g^2$	 $\frac{32}{3} g^3$
 $64g^3$	 $128g^3$	 $\frac{256}{3} g^3$	

$$F_0(t_4) - F_0(t_4 = 0) = \frac{1}{24} (a(t_4)^2 - 1)(9 - a(t_4)^2) - \frac{1}{2} \log(a(t_4)^2) = 2t_4 - 18t_4^2 + 288t_4^3 + \dots$$

[Brézin, Itzykson, Parisi, Zuber ('78) N.B. : $g_{them} = t_4$]

An Old Playground

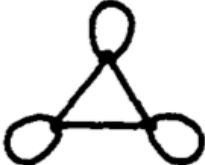
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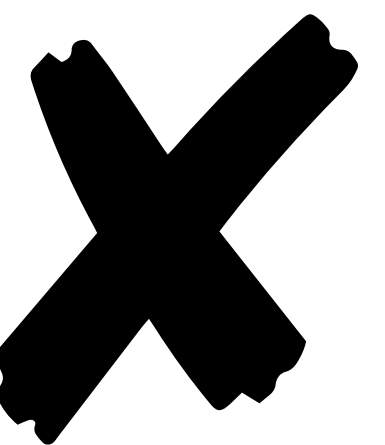
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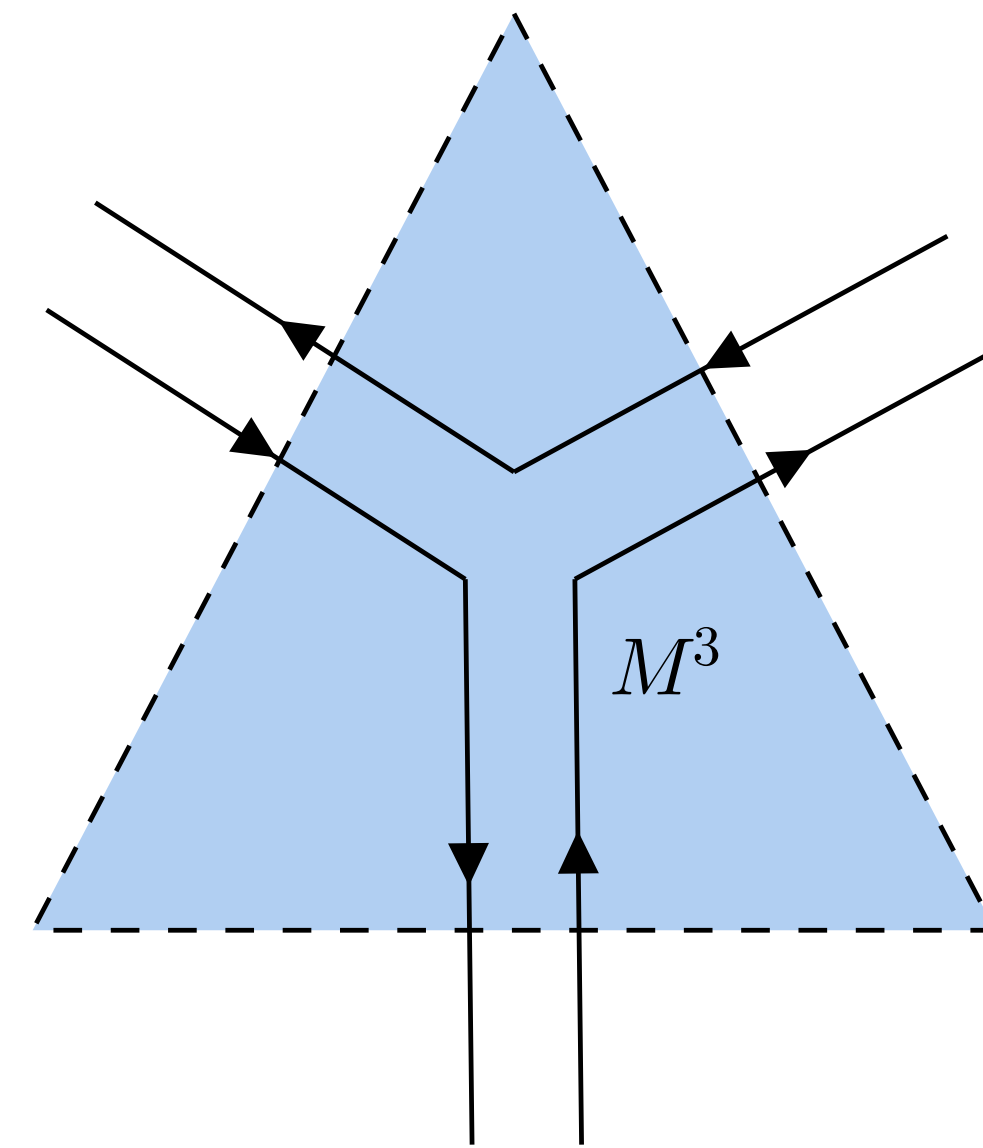
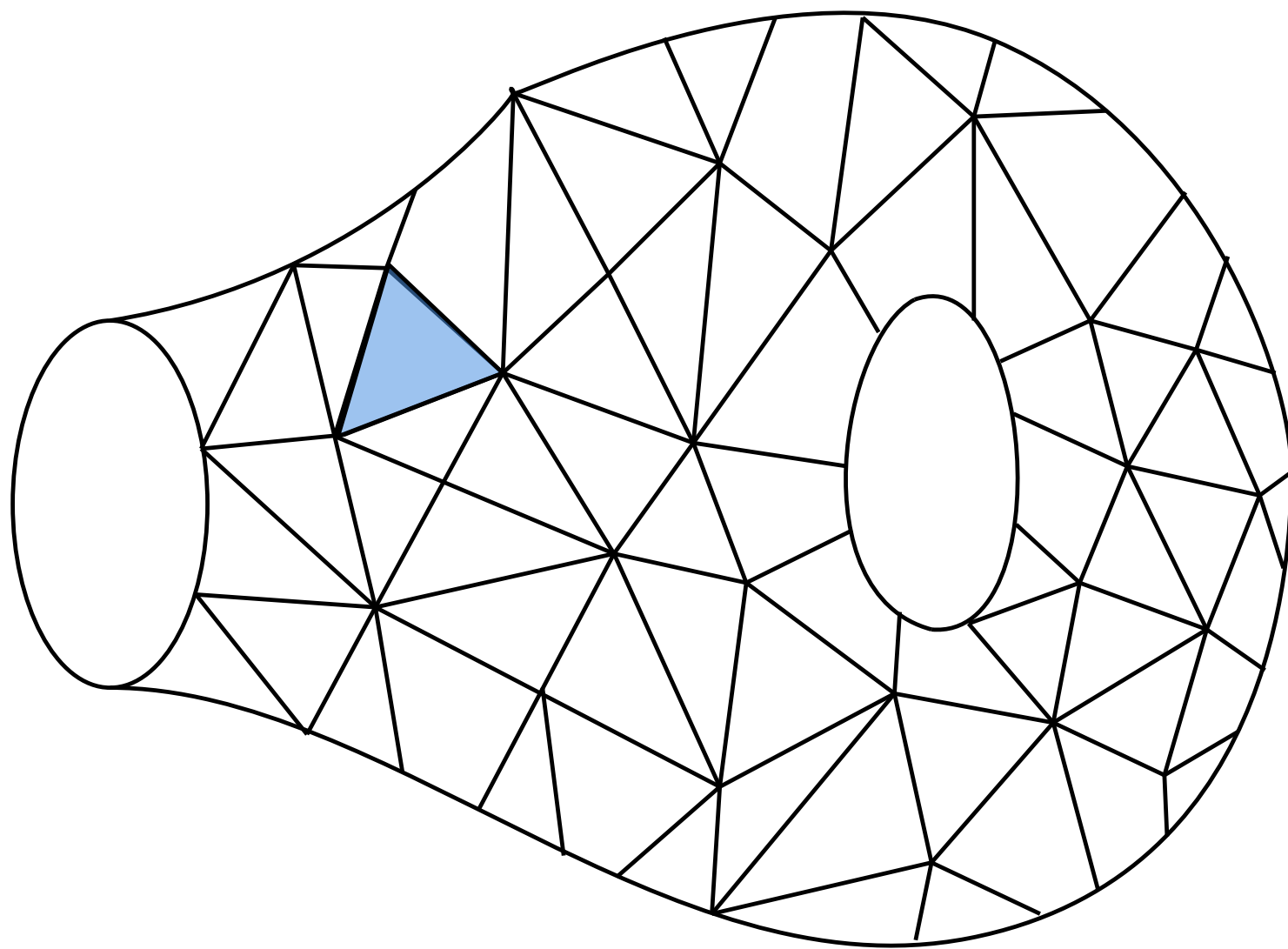
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 $64g^3$	 $128g^3$	 $\frac{256}{3} g^3$	

What is the string dual of such a simple gauge theory?



A Past Ideological Detour

(Polyakov, Gross, Migdal, Brézin, Kazakov, Kostov, Shenker, Douglas...)
Feynman Diagrams look like *discretised* worldsheets

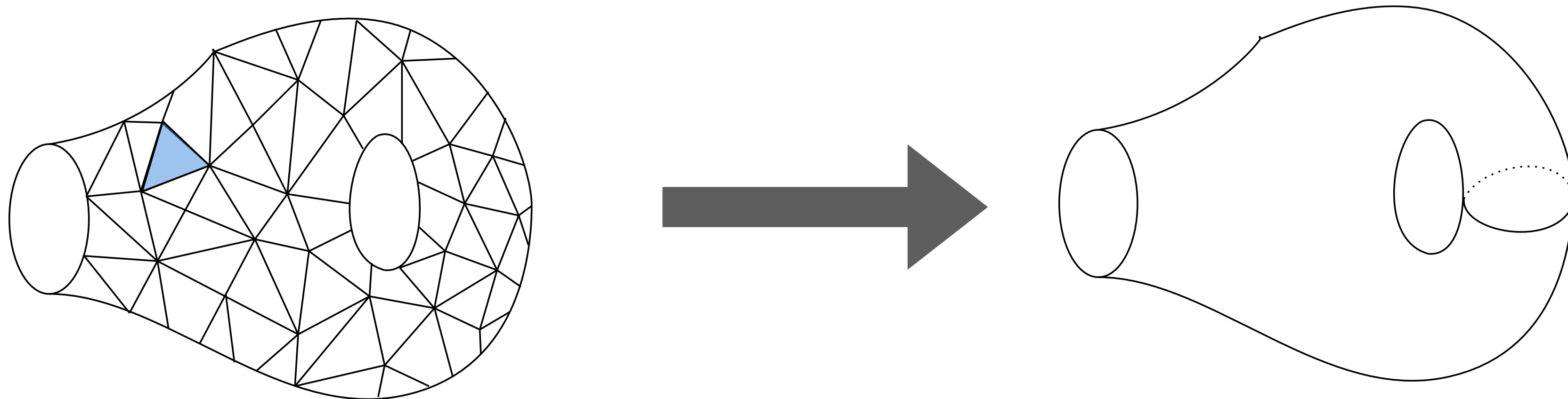


Graph dual of Feynman diagram = triangulation of worldsheet

Unlike AdS/CFT



**Requires continuum limit on WS/ “double-scaling” limit on Matrix Model
(*NOT* standard 't Hooft limit)**

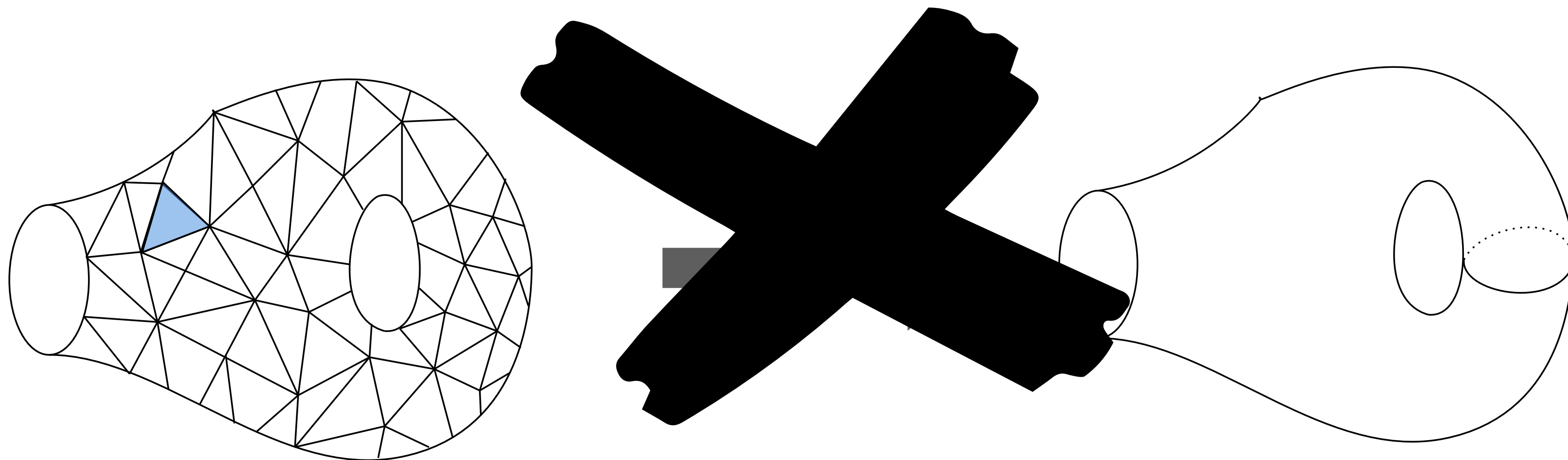


**“Strings emerge only in limit
of (infinitely) dense Feynman Diagrams”?**

Unlike AdS/CFT



**Requires continuum limit on WS/ “double-scaling” limit on Matrix Model
(*NOT* standard 't Hooft limit)**



A Different Picture: map individual Feynman diagrams to
specific worldsheets via **Strebel Differentials**

Beyond Perturbation Theory

A Different Picture: map individual Feynman diagrams to specific worldsheets via Strebel Differentials



Inherently perturbative in the 't Hooft coupling!



Early Motivation for Dual String:
geometrically resums the 't Hooft coupling expansion,
better description at strong coupling!

Purpose of Today's Talk

Standard 't Hooft Limit (as in AdS/CFT)

$$\int dM_{N \times N} e^{-N \text{Tr} V(M)}$$

Provide a closed string dual to the
generic *interacting* matrix model

to *all orders* in $1/N$ and *exactly* in the 't Hooft coupling(s)!
(I.e. not using Feynman diagrams)

A First Operational Goal

« *Gaiotto's Challenge* » ('25)

The Categorical 't Hooft Expansion

The general expectation is that the 't Hooft expansion of any similar QFT coincides with the perturbative expansion of a String Theory [46, 4, 61], i.e. the $F_g(\lambda, N\hbar)$ coefficients can be recast as

$$(1.4) \quad F_g(\lambda, N\hbar) = \int_{\mathcal{M}_{g,0}} \omega_g(\lambda, N\hbar)$$

for a collection of closed top forms $\omega_g(\lambda, N\hbar)$ on the moduli space $\mathcal{M}_{g,0}$ of genus g Riemann surfaces, computed as partition functions of a dual two-dimensional “worldsheet” QFT, which is topological in a cohomological sense (dg-TQFT).² More generally, correlation functions of “single-trace operators” such as

$$(1.5) \quad \int dM e^{-\frac{1}{\hbar} \text{Tr}(M^2 + \lambda M^4)} \prod_{i=1}^n \hbar^{-1} \text{Tr} M^{k_i}$$

should arise from n -point correlation functions of local operators in the dg-TQFT, integrated over the moduli space $\mathcal{M}_{g,n}$ of Riemann surfaces with n punctures. See [44, 43, 42] and references therein for recent attempts to make this statement precise for Gaussian/free models.

At the moment, there is no systematic strategy to recover the worldsheet dg-TQFT from the data of the original QFT. The dual dg-TQFT is (conjecturally) known for a collection of examples, some of

What does that even mean?

« *Gaiotto's Challenge* » ('25)

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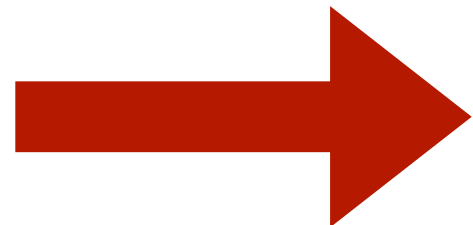
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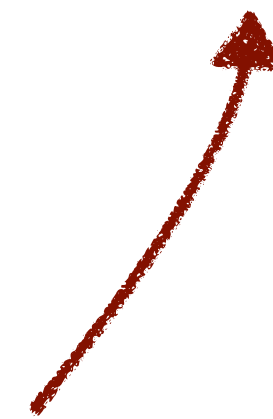


We will find a systematic way to compute the integrand on moduli space

Our Main Result

A Worksheet Theory & Integrals over Moduli Space

$$\left\langle \prod_{i=1}^n \text{Tr}(M^{k_i}) \right\rangle_g = \int_{\bar{\mathcal{M}}_{g,n}} \left\langle \left\langle \prod_{i=1}^n \mathcal{V}_{k_i} \right\rangle \right\rangle_{WS,g}$$



Finite 't Hooft coupling(s)!

Our Main Result

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*Can formulate for any large N saddle of any 1-matrix integral
(single trace potential)*

Our Main Result

A Worldsheet Theory & Integrals over Moduli Space

$$\left\langle \prod_{i=1}^n \text{Tr}(M^{k_i}) \right\rangle_g = \int_{\bar{\mathcal{M}}_{g,n}} \left\langle \left\langle \prod_{i=1}^n \mathcal{V}_{k_i} \right\rangle \right\rangle_{WS,g}$$

Includes subtle contact terms on WS



Explicitly computable!



Our Main Result

A Worksheet Theory & Integrals over Moduli Space

$$\left\langle \prod_{i=1}^n \text{Tr}(M^{k_i}) \right\rangle_g = \int_{\bar{\mathcal{M}}_{g,n}} \left\langle \left\langle \prod_{i=1}^n \mathcal{V}_{k_i} \right\rangle \right\rangle_{WS,g}$$

*Many checks -
now automated as a computer code*

<https://cocalc.com/agiacche/ws-duals-1-mm/demo>

Our Main Result

A Worldsheet Theory & Integrals over Moduli Space

$$\left\langle \prod_{i=1}^n \text{Tr}(M^{k_i}) \right\rangle_g = \int_{\bar{\mathcal{M}}_{g,n}} \left\langle \left\langle \prod_{i=1}^n \mathcal{V}_{k_i} \right\rangle \right\rangle_{WS,g}$$

An Example:

$$\begin{aligned} \left\langle \text{Tr} M^{2k} \right\rangle_{g=1}^{quartic} &= \int_{\bar{\mathcal{M}}_{1,1}} \left(\frac{16k-1}{8\gamma} \psi_1 - \frac{3(1-38t_4\gamma^2)}{8\gamma(1-6t_4\gamma^2)} \kappa_1 - \frac{1}{8\gamma} [\partial \mathcal{M}_{1,1}] \right) \frac{\gamma^{2k-1}}{1-6t_4\gamma^2} \frac{(2k)!}{(k-1)!k!} \\ &= \left(\frac{k-1}{12} - t_4\gamma^2 \frac{k-2}{2} \right) \frac{\gamma^{2k-2}}{1-12t_4} \frac{(2k)!}{(k-1)!k!} \end{aligned}$$

$$\gamma \equiv \frac{1 - \sqrt{1 - 12t_4}}{6t_4}$$

Our Main Result

Explicit Worldsheet Theory & Computable Integrals over Moduli Space

$$\left\langle \prod_{i=1}^n \text{Tr}(M^{k_i}) \right\rangle_g = \int_{\bar{\mathcal{M}}_{g,n}} \left\langle \left\langle \prod_{i=1}^n \mathcal{V}_{k_i} \right\rangle \right\rangle_{WS,g}$$

Dual String: ***B-twisted LG model coupled to 2d topological gravity***

Matter Theory



~ akin to ghost system



[Witten ('88) ; Vafa ('90); Verlinde² ('92)]

Our Main Result

Explicit Worldsheet Theory & Computable Integrals over Moduli Space

$$\left\langle \prod_{i=1}^n \text{Tr}(M^{k_i}) \right\rangle_g = \int_{\bar{\mathcal{M}}_{g,n}} \left\langle \left\langle \prod_{i=1}^n \mathcal{V}_{k_i} \right\rangle \right\rangle_{WS,g}$$

Dual String: ***B-twisted LG model coupled to 2d topological gravity***

« ***matter primaries*** »

$$\mathcal{O}_\alpha \otimes \psi^k$$

« ***gravitational descendants*** »
(2k-forms on moduli space)

[Witten ('88); Vafa ('90); Verlinde² ('92); Witten ('92) Hanany, Oz, Plesser ('94); Ghoshal, Vafa('95)]

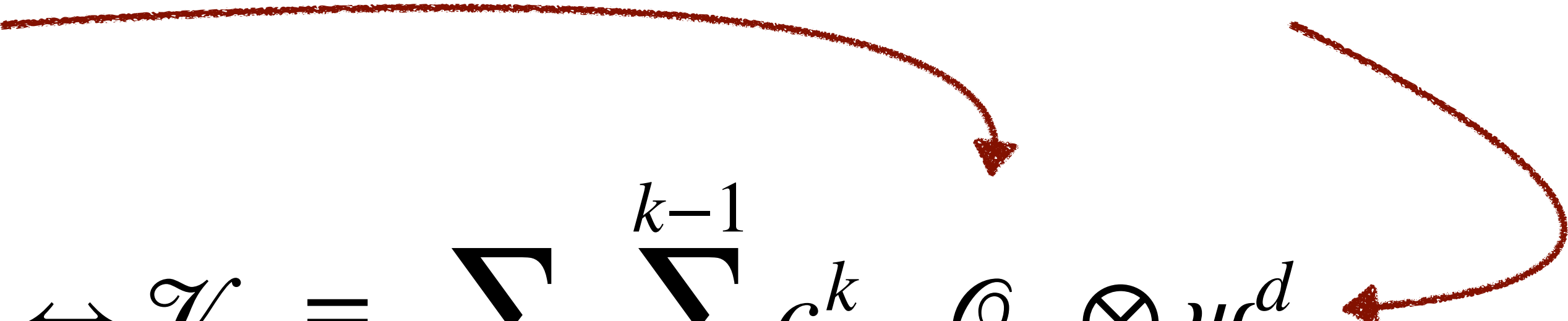
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Dual String: *B-twisted LG model coupled to 2d topological gravity*

**Quasi-Universal
Operator Dictionary:**

$$\text{Tr} M^k \leftrightarrow \mathcal{V}_k \equiv \sum_{\alpha \in +, -} \sum_{d=1}^{k-1} c_{\alpha,d}^k \mathcal{O}_\alpha \otimes \psi^d$$


Our Main Result

For concreteness: 1-cut, even potential

**Quasi-Universal
Operator Dictionary:**

$$\text{Tr} M^k \leftrightarrow \mathcal{V}_k \equiv \sum_{\alpha \in +, -} \sum_{d=1}^{k-1} c_{\alpha, d}^k \mathcal{O}_{\alpha} \otimes \psi^d$$

*Width of
eigenvalue
distribution*

$$c_{\alpha, d}^k = \frac{\gamma(\alpha\gamma)^{k-d-1}}{\Omega_{\alpha}} \frac{k!}{\left\lfloor \frac{k-d-1}{2} \right\rfloor! \left\lceil \frac{k-d-1}{2} \right\rceil!}$$

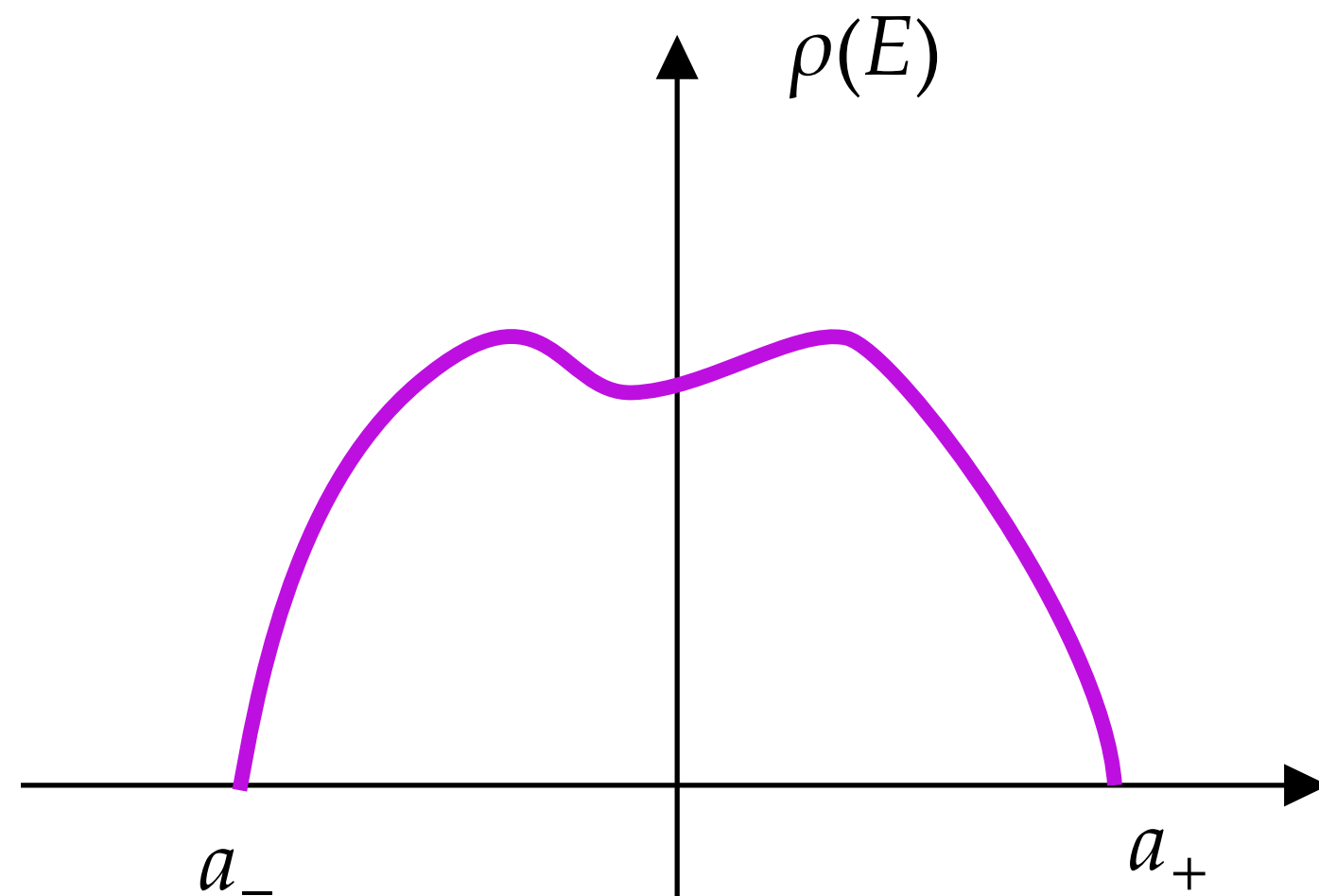
*~ controls square-root vanishing of
eigenvalue distribution*

From the Matrix Model to the WS

Matrix Model Spectral Curve Data

$$0 = \int dM \frac{\partial}{\partial M_{ij}} \left(\frac{1}{x - M} \right)_{ji} e^{-N \text{Tr} V(M)} \quad \longrightarrow \quad y^2 = V'(x)^2 + P(x)$$

$$y = \frac{V'(x)}{2} - \left\langle \text{Tr} \left(\frac{1}{x - M} \right) \right\rangle_{g=0}$$



$$x(z) = \gamma \left(z + \frac{1}{z} \right) + \delta \quad \textbf{(Quasi) Universal}$$

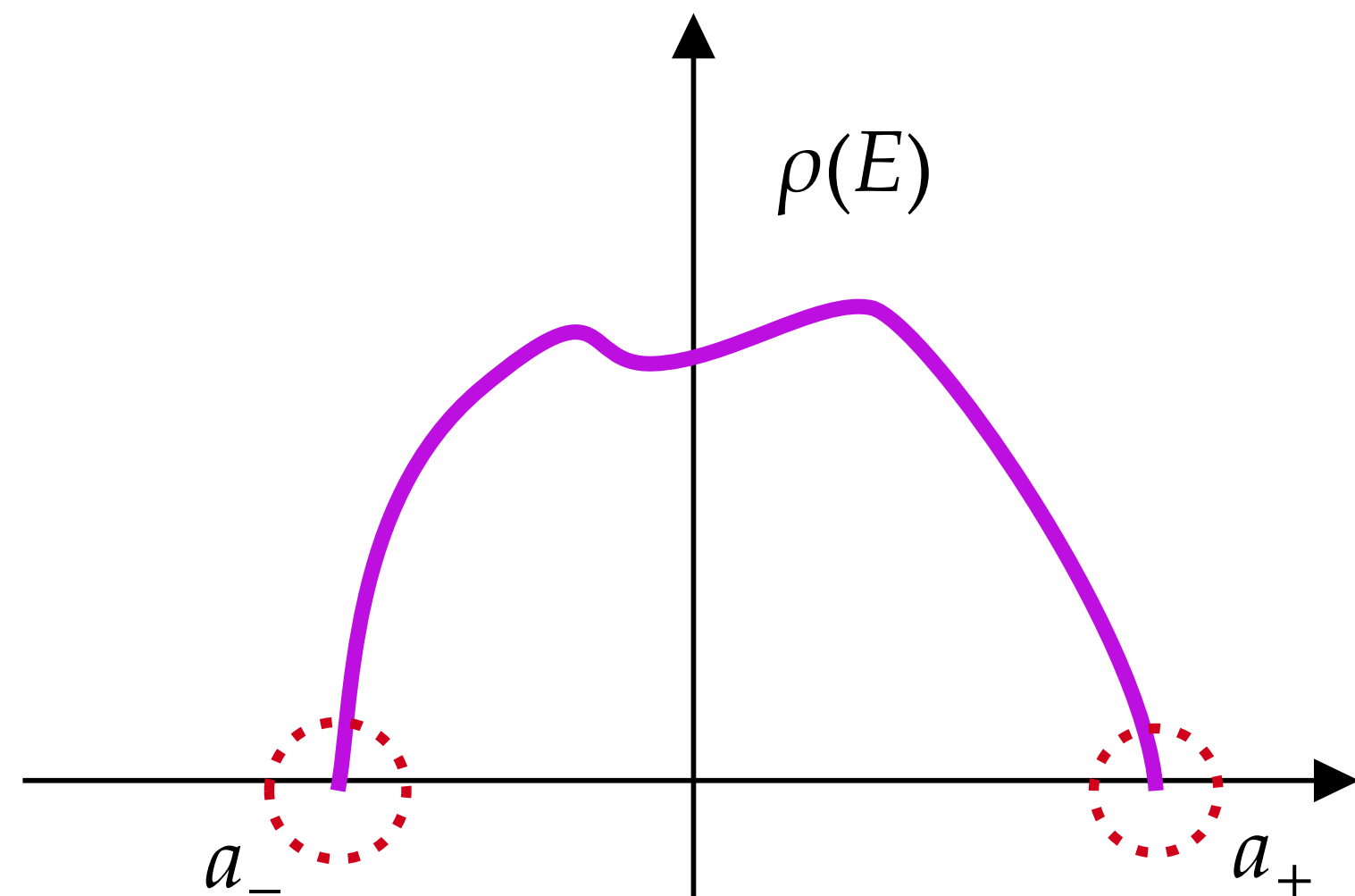
$$y(z) = \sum_k u_k z^k \quad \textbf{Depends on } V(M)$$

From the Matrix Model to the WS

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$$x(z) = \gamma \left(z + \frac{1}{z} \right) + \delta$$

(Quasi) Universal

$$dx(z) = 0 \leftrightarrow z = \pm 1$$

Zeroes of dx

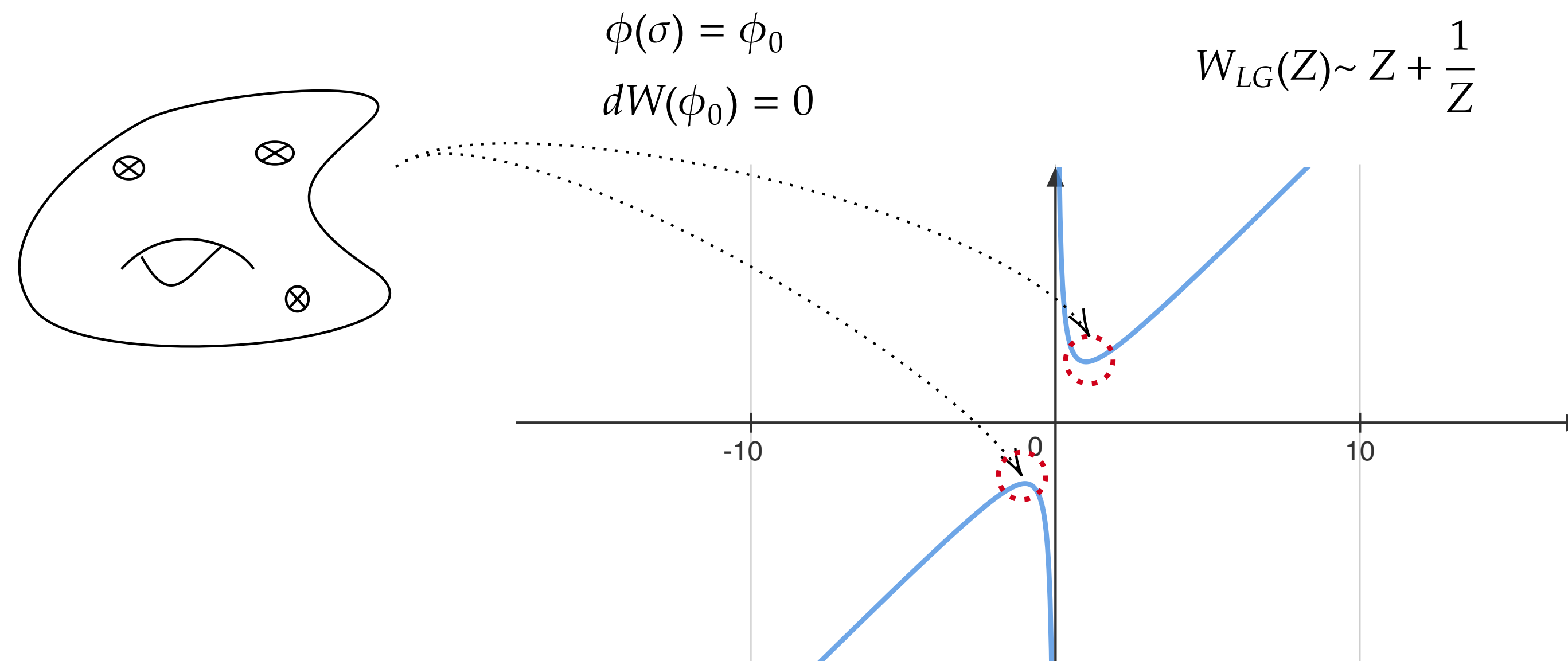


The WS Matter Theory

B-Twisted LG Models (Vafa, '90)

$$S_{LG} = \int_{WS} d^2\sigma \left(G_{\phi\bar{\phi}} |\partial\phi|^2 + |\partial_{\phi} W(\phi)|^2 + \rho\bar{\partial}\chi + \bar{\rho}\partial\bar{\chi} + \rho\partial_{\phi}^2 W\bar{\rho} + \bar{\chi}\partial_{\bar{\phi}}^2 \bar{W}\chi \right)$$

***Path Integral
Localizes!***



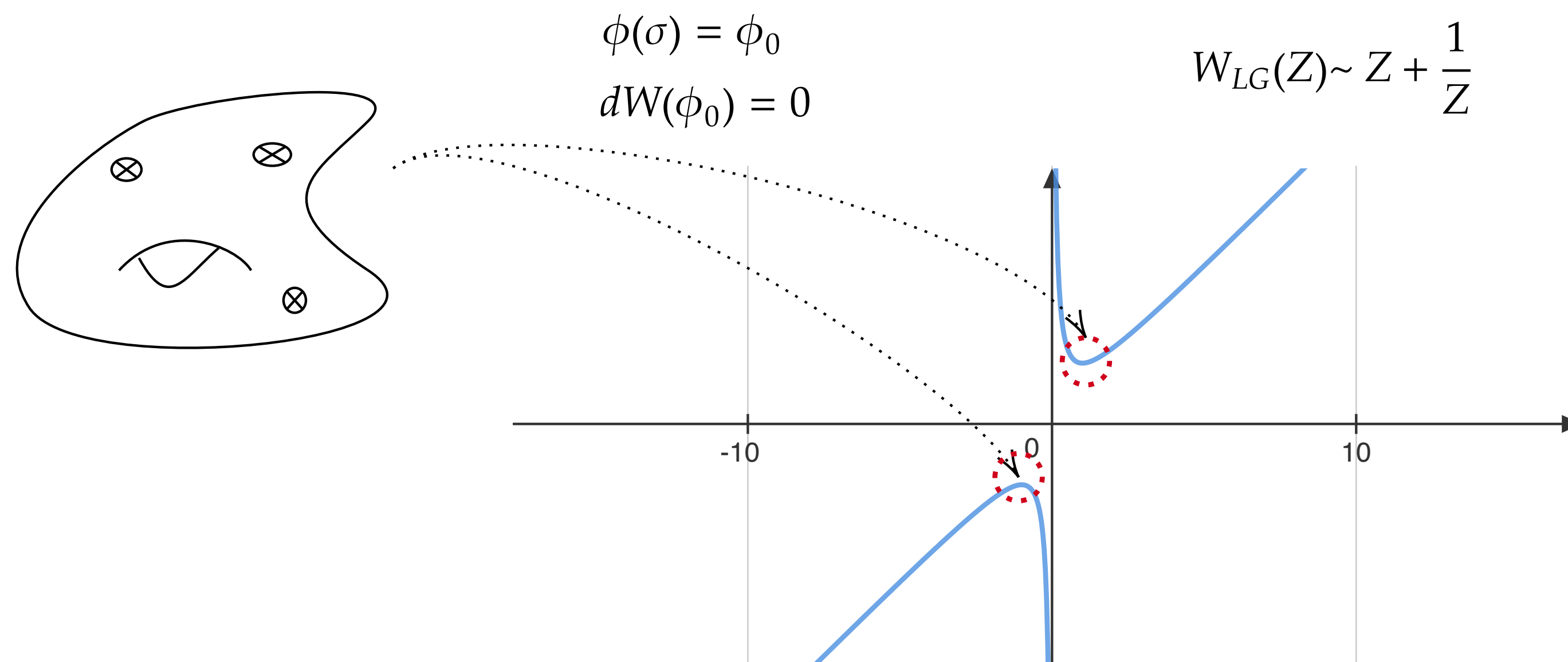
WS gets mapped into critical points of LG potential

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***Path Integral
Localizes!***



(Twisted) Matter Theory is essentially a TFT!

The WS Matter Theory

B-Twisted LG Models (Vafa, '90)

$$S_{LG} = \int_{WS} d^2\sigma \left(G_{\phi\bar{\phi}} |\partial\phi|^2 + |\partial_{\phi}W(\phi)|^2 + \rho\bar{\partial}\chi + \bar{\rho}\partial\bar{\chi} + \rho\partial_{\phi}^2W\bar{\rho} + \bar{\chi}\partial_{\bar{\phi}}^2\bar{W}\chi \right)$$

Dictionary: $W(\phi) \leftrightarrow x(z) \qquad \Omega = dy$

Our Relation to Matrix Model Spectral Curve

The WS Matter Theory

B-Twisted LG Models (Vafa, '90)

$$S_{LG} = \int_{WS} d^2\sigma \left(G_{\phi\bar{\phi}} |\partial\phi|^2 + |\partial_{\phi} W(\phi)|^2 + \rho\bar{\partial}\chi + \bar{\rho}\partial\bar{\chi} + \rho\partial_{\phi}^2 W\bar{\rho} + \bar{\chi}\partial_{\bar{\phi}}^2 \bar{W}\chi \right)$$

Dictionary: $W(\phi) \leftrightarrow x(z)$

$\Omega = dy$

Quasi-Universal:

$$W = \gamma(\phi + 1/\phi) + \delta$$

**Details of $V(M)$ =
geometry of target**

Pure Matter Theory Correlators

*Chiral
Ring (BRST)*

$$\frac{\mathbb{C}[\phi]}{dW}$$

Ring Relation

$$d\left(\phi + \frac{1}{\phi}\right) = 0 \leftrightarrow \phi^2 = 1$$

Phys. Ops

$$\{1, \phi\}$$

Can compute from path integral localization

$$\langle \phi^{l_1}(\sigma_1) \dots \phi^{l_n}(\sigma_n) \rangle_g = \phi^{l_1} \dots \phi^{l_n} \left(\frac{\partial^2 W}{\partial y(\phi)^2} \right)^{g-1} \Big|_{\phi=\pm 1}$$

[Witten ('88); Lerche, Warner, Vafa ('89); Hori, Vafa ('00)]

Towards our Op. Dictionary

$$\mathcal{O}_+ = \frac{1 + \phi}{2}$$

*Diagonal Basis Phys. Ops,
Supported on each critical point
 $\phi_{crit} = \pm 1$*

$$\mathcal{O}_- = \frac{1 - \phi}{2}$$

$$\langle \mathcal{O}_{\pm}^n \rangle_g = H_{\pm}^{g-1}$$

$$H_{\pm} = \frac{\nabla dW}{\Omega^2} \Big|_{\pm} = \frac{\partial^2 x}{\partial y^2} \Big|_{\pm}$$

Can show correlators diagonal at all genus for TFT

Comparing w/ Matrix Model

$$\left\langle \prod_{i=1}^3 \text{Tr}(M^{2k_i}) \right\rangle_{g=0} = \int_{\bar{\mathcal{M}}_{g=0,n=3}} \left\langle \prod_{i=1}^n \mathcal{V}_{2k_i} \right\rangle_{WS,g}$$

$$\mathcal{V}_{2k} = \sum_{\alpha \in +, -} \sum_{d=1}^{2k-1} c_{\alpha,d}^{2k} \mathcal{O}_{\alpha} \otimes \psi^d$$

Can ignore gravity
 $\mathcal{M}_{0,3} \sim pt$

$$\left\langle \prod_{i=1}^3 \text{Tr}(M^{2k_i}) \right\rangle_{g=0} = \langle \mathcal{O}_{+}^3 \rangle_{g=0} \prod_{i=1}^3 c_{+,0}^{(2k_i)} + \langle \mathcal{O}_{-}^3 \rangle_{g=0} \prod_{i=1}^3 c_{-,0}^{(2k_i)}$$

Universal Answer for Planar 3pt Function from LG model

Example: Quartic MM

[Gopakumar,Pius ('14)]

MM
perturbation
theory

$$\left\langle \prod_{i=1}^3 \text{Tr}(M^{2k_i}) \right\rangle_{g=0} = \sum_{s=0}^{\infty} \frac{(3t_4)^s}{s!} \frac{(k_1 + k_2 + k_3 + 2s - 1)!}{(k_1 + k_2 + k_3 + s - 1)!} \times \prod_{i=1}^3 \frac{(2k_i)!}{k_i!(k_i - 1)!}$$

String
answer

$$\langle \mathcal{O}_+^3 \rangle_{g=0} \prod_{i=1}^3 c_{+,0}^{2k_i} + \langle \mathcal{O}_-^3 \rangle_{g=0} \prod_{i=1}^3 c_{-,0}^{2k_i} = \frac{\gamma^{2(k_1+k_2+k_3)-2}}{\sqrt{1-12t_4}} \prod_{i=1}^3 \frac{(2k_i)!}{(k_i - 1)!k_i!}$$

$$\gamma(t_4) = \frac{1 - \sqrt{1 - 12t_4}}{6t_4}$$

Agreement to all orders in 't Hooft coupling!

Coupling to Gravity

« *CohFTs* » *as computational tools*

**General
Correlator**

$$\int_{\bar{\mathcal{M}}_{g,n}} \langle\langle \mathcal{O}_{\alpha_1} \cdots \mathcal{O}_{\alpha_n} \rangle\rangle_g \psi_1^{d_1} \cdots \psi_n^{d_n}$$

CohFT

$$\langle\langle \mathcal{O}_{\alpha_1} \cdots \mathcal{O}_{\alpha_n} \rangle\rangle_g^{+top.grav} = R \cdot T \cdot \langle \mathcal{O}_{\alpha_1} \cdots \mathcal{O}_{\alpha_n} \rangle_g^{pure\ matter}$$

= *Axiomatization of topological strings*

[Kontsevich, Manin ('94); Givental ('01,04,07); Teleman ('12); Pandharipande-Pixton-Zvonkine ('13)]

Coupling to Gravity

« *CohFTs* » *as computational tools*

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***Used in many previous contexts,
e.g. GW on $\mathbb{P}^1$ and its B-model LG mirror, r -spin class...***

Coupling to Gravity

« *CohFTs* » as computational tools

**General
Correlator**

$$\int_{\bar{\mathcal{M}}_{g,n}} \langle \langle \mathcal{O}_{\alpha_1} \cdots \mathcal{O}_{\alpha_n} \rangle \rangle_g \psi_1^{d_1} \cdots \psi_n^{d_n}$$

CohFT

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« *R-Matrix Action* »

depends on $x \sim$ universal

« *Translation* »

depends on $y \sim$ on $V(M)$

Coupling to Gravity

« *CohFTs* » as computational tools

**General
Correlator**

$$\int_{\bar{\mathcal{M}}_{g,n}} \langle\langle \mathcal{O}_{\alpha_1} \cdots \mathcal{O}_{\alpha_n} \rangle\rangle_g \psi_1^{d_1} \cdots \psi_n^{d_n}$$

CohFT

$$\langle\langle \mathcal{O}_{\alpha_1} \cdots \mathcal{O}_{\alpha_n} \rangle\rangle_g^{+top.grav} = R \cdot T \cdot \langle \mathcal{O}_{\alpha_1} \cdots \mathcal{O}_{\alpha_n} \rangle_g^{pure\ matter}$$

Encodes degenerations of WS

depends on $x \sim$ universal

Encodes choice of Ω

depends on $y \sim$ on $V(M)$

Coupling to Gravity

« *CohFTs* » *as computational tools*

**General
Correlator**

$$\int_{\bar{\mathcal{M}}_{g,n}} \langle \langle \mathcal{O}_{\alpha_1} \cdots \mathcal{O}_{\alpha_n} \rangle \rangle_g \psi_1^{d_1} \cdots \psi_n^{d_n}$$

CohFT

$$\langle \langle \mathcal{O}_{\alpha_1} \cdots \mathcal{O}_{\alpha_n} \rangle \rangle_g^{+top.grav} = R.T. \cdot \langle \mathcal{O}_{\alpha_1} \cdots \mathcal{O}_{\alpha_n} \rangle_g^{pure\ matter}$$

Fully Explicit

$$T^\alpha(u) = u - \sqrt{\frac{uH_\alpha}{2\pi}} \int_{\Gamma_\alpha} dy e^{-\frac{x-x(\alpha)}{u}} \quad + \text{ similar for } R\text{-Matrix}$$

Coupling to Gravity

« *CohFTs* » as computational tools

CohFT

$$\langle \langle \mathcal{O}_{\alpha_1} \cdots \mathcal{O}_{\alpha_n} \rangle \rangle_g^{+top.grav} = R \cdot T \cdot \langle \mathcal{O}_{\alpha_1} \cdots \mathcal{O}_{\alpha_n} \rangle_g^{pure\ matter}$$

Dictionary:

$$T^\alpha(u) = u - \sqrt{\frac{uH_\alpha}{2\pi}} \int_{\Gamma_\alpha} dy e^{-\frac{x-x(\alpha)}{u}}$$

$$\begin{aligned} \Omega &\leftrightarrow dy \\ W &\leftrightarrow x \end{aligned}$$

$$\int_{\Gamma^\alpha} \Omega e^{-\frac{W-W_\alpha}{2u}}$$

(Equivariant)

Worksheet Disc Partition Function

[Nekrasov ('18)]

Coupling to Gravity

« *CohFTs* » as computational tools

CohFT

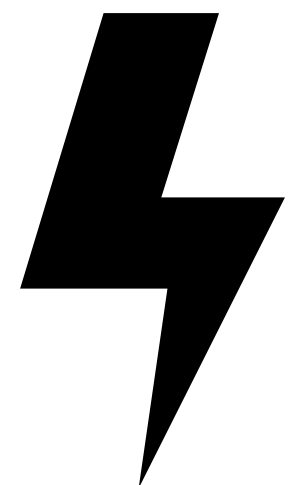
$$\langle \langle \mathcal{O}_{\alpha_1} \cdots \mathcal{O}_{\alpha_n} \rangle \rangle_g^{+top.grav} = R \cdot T \cdot \langle \mathcal{O}_{\alpha_1} \cdots \mathcal{O}_{\alpha_n} \rangle_g^{pure\ matter}$$

Dictionary:

$$R_{\beta}^{\alpha}(u) = -\sqrt{\frac{uH_{\alpha}}{2\pi}} \int_{\Gamma_{\alpha}} e^{-\frac{W-W_{\alpha}}{u}} \theta_{\beta}$$

(Equivariant)
Worksheet Disc One-Point Functions
with insertion of operator

[Nekrasov ('18)]

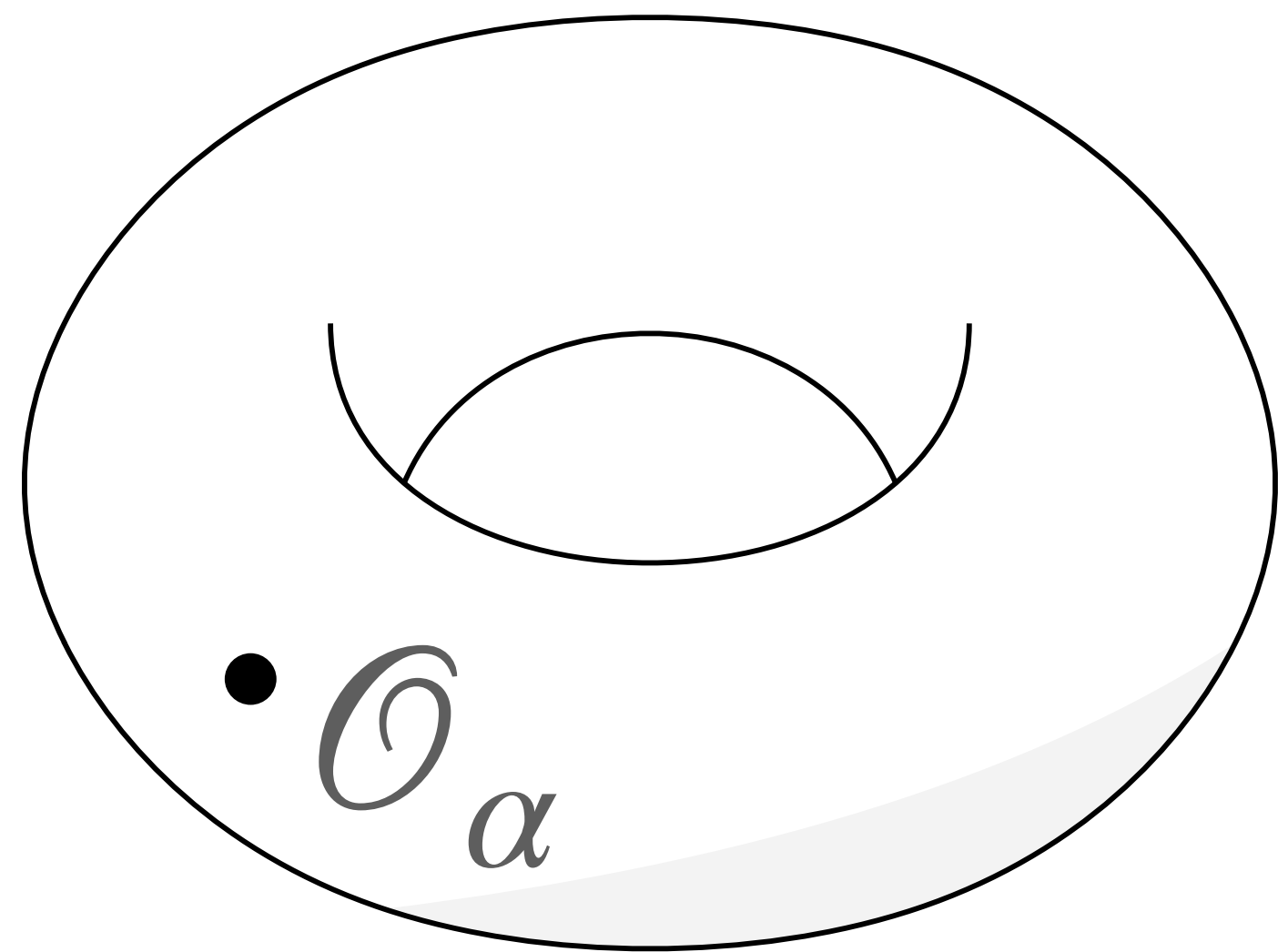


**Why these 2 objects suffice and are the right objects to compute
still not fully understood from worksheet .**

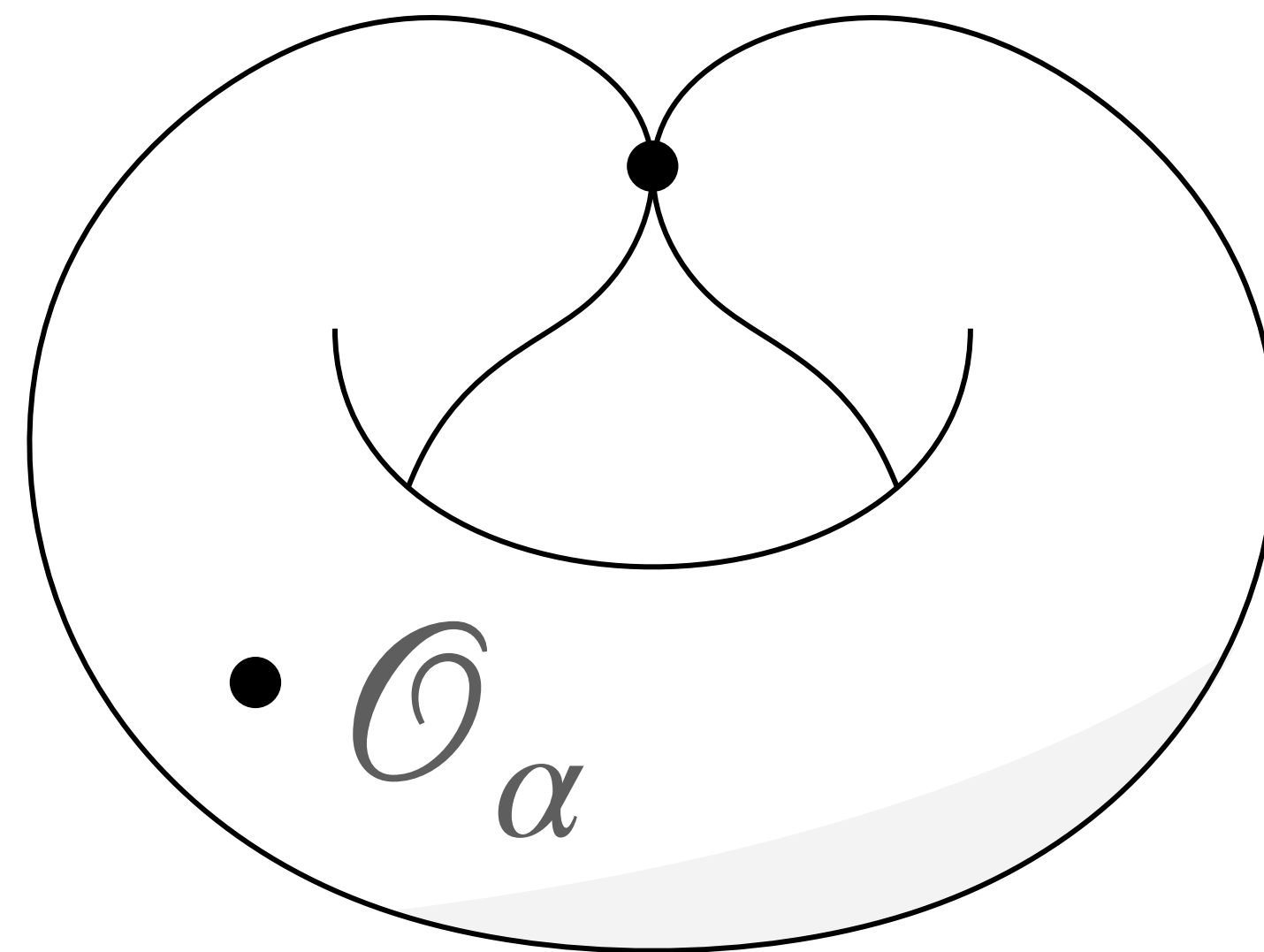
A Worldsheet Feynman Calculus

Example at genus one

$$\langle\langle\mathcal{O}_\alpha\rangle\rangle_{g=1}^{CohFT}$$



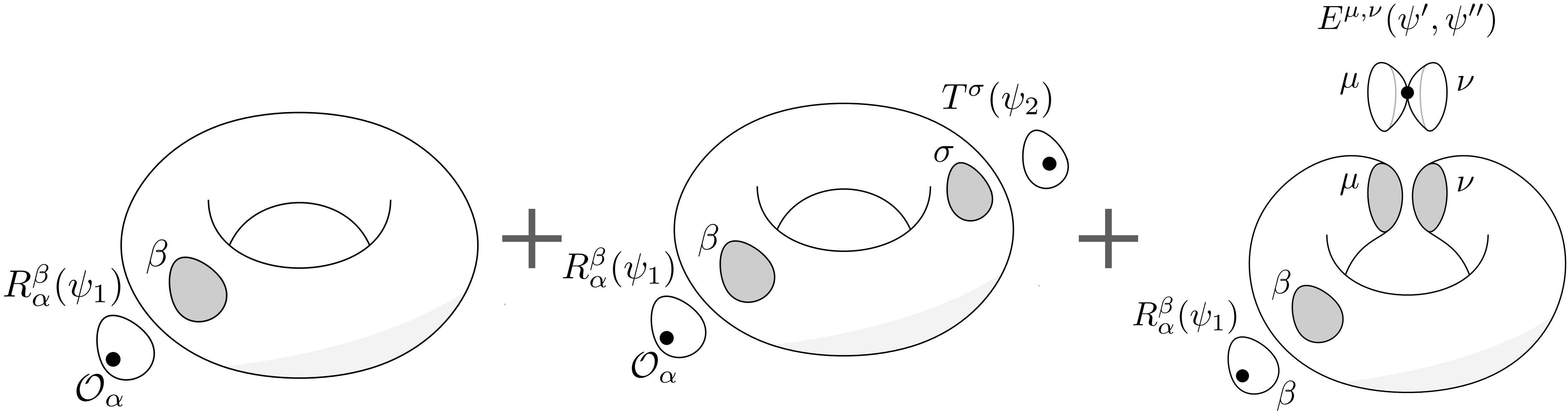
+



*Extra contribution from
boundary of moduli space*

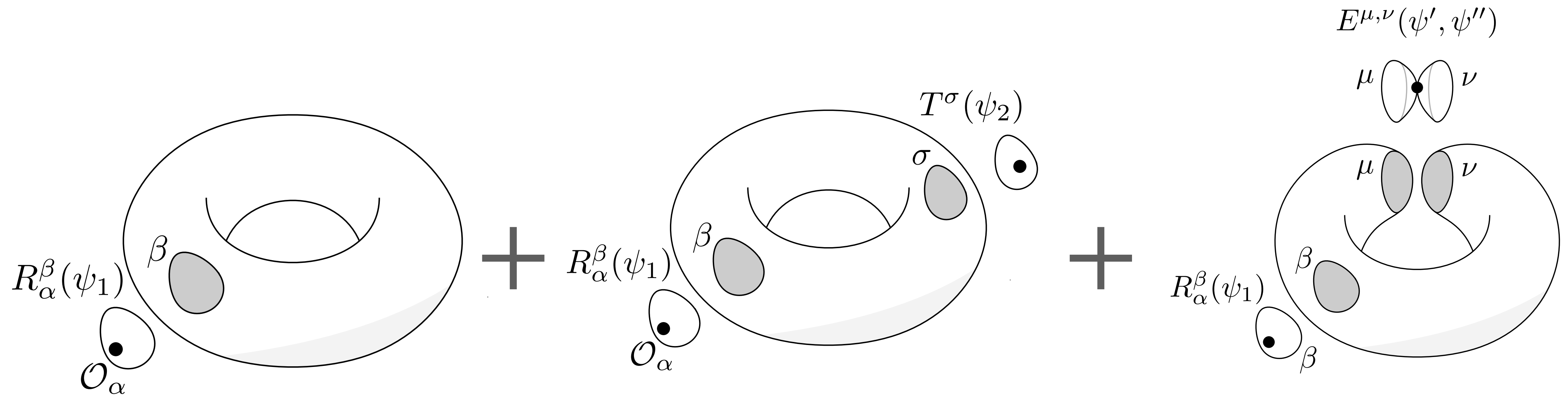
A Worldsheet Feynman Calculus

Example at genus one $\langle\langle \mathcal{O}_\alpha \rangle\rangle_{g=1}^{CohFT}$



A Worldsheet Feynman Calculus

Example at genus one $\langle \mathcal{O}_\alpha \rangle_{g=1}^{CohFT}$



$$\sum_{\beta \in \pm} R_\alpha^\beta(\psi) \langle \mathcal{O}_\beta \rangle_{g=1}^{TFT} + \sum_{\beta, \sigma \in \pm} R_\alpha^\beta(\psi) \langle \mathcal{O}_\beta \mathcal{O}_\sigma \rangle_{g=1}^{TFT} T^\sigma(\psi') + \sum_{\beta, \mu, \nu \in \pm} R_\alpha^\beta(\psi) \langle \mathcal{O}_\beta \mathcal{O}_\mu \mathcal{O}_\nu \rangle_{g=0}^{TFT} E^{\mu\nu}(\psi', \psi'')$$

Another MM Comparison

Example at genus one

String answer $\langle \mathcal{V}_{2k} \rangle_{g=1} = \sum_{\alpha \in \pm} c_{\alpha,1}^{2k} \langle \mathcal{O}_{\alpha} \rangle_{g=1}^{TFT} \int_{\bar{\mathcal{M}}_{1,1}} \psi_1 + c_{0,\alpha}^{2k} \int_{\bar{\mathcal{M}}_{1,1}} \langle \langle \mathcal{O}_{\alpha} \rangle \rangle_{g=1}^{CohFT}$

= Matrix answer $\langle Tr M^{2k} \rangle_{g=1} = \left(\frac{k-1}{12} - t_4 \gamma^2 \frac{k-2}{2} \right) \frac{\gamma^{2k-2}}{1-12t_4} \frac{(2k)!}{(k-1)!k!}.$

(Agreement checked using Non-Pert. Matrix Schwinger-Dyson Eqs)

Sanity Check

Example at genus one

**String
answer**

$$\langle \text{Tr} M^{2k} \rangle_{g=1} = \left(\frac{k-1}{12} - t_4 \gamma^2 \frac{k-2}{2} \right) \frac{\gamma^{2k-2}}{1-12t_4} \frac{(2k)!}{(k-1)!k!}.$$

Zero Coupling Limit

$$t_4 \rightarrow 0 \quad (\gamma \rightarrow 1)$$



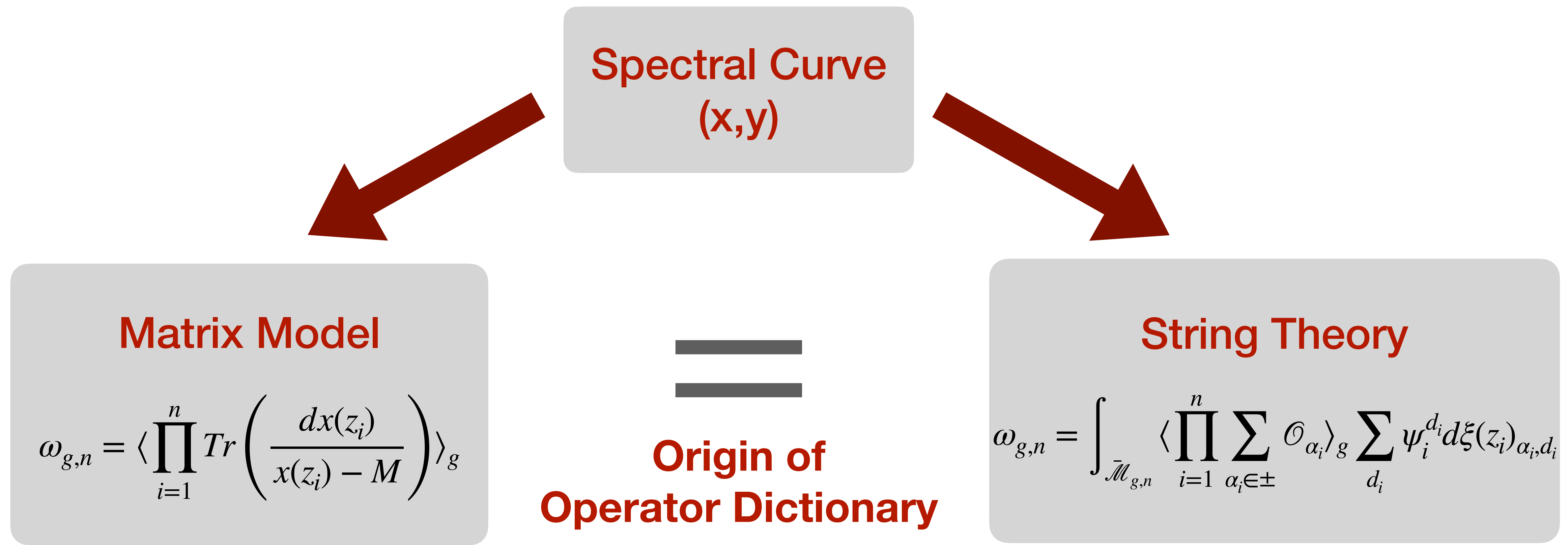
[Harer, Zagier ('86)]

$$\langle \text{Tr} M^{2k} \rangle_{g=1}^{GUE} = \frac{k-1}{12} \frac{(2k)!}{(k-1)!k!}$$

Reproduce (Free-field) Feynman Diagram Computation, gives Integers

Why the correlators always agree

CohFTs obey Topological Recursion



[Chekov, Eynard, Orantin ('06); Eynard ('11,12); Dunin-Barkowski-Orantin-Shadrin-Spitz ('14)]

An Extreme (BMN-like) Limit

« Universal Subsector »

$$\lim_{\kappa \rightarrow \infty} \frac{\langle \prod_{i=1}^n \text{Tr } M^{\kappa a_i} \rangle_g}{(2\gamma)^{\kappa|a|} \kappa^{3g-3+3n/2}} = \left(\frac{\langle \mathcal{O}_+^n \rangle_g^{LG}}{\Omega_+^n} + (-1)^{g-1} \frac{\langle \mathcal{O}_-^n \rangle_g^{LG}}{\Omega_-^n} \right) \times \frac{1}{(2\gamma)^{3g-3+n}} \sum_{m_1, \dots, m_n \geq 0} \int_{\overline{\mathcal{M}}_{g,n}} \prod_{i=1}^n \frac{\psi_i^{m_i} a_i^{m_i + \frac{1}{2}}}{\sqrt{2\pi}}$$

Reflects Airy Universality
(dominated by eigenvalues close to edge)

Reproduce + Generalize Okounkov-Pandharipande (GUE)!

An Extreme (BMN-like) Limit

« Decoupling the Matter Theory »

$$\lim_{\kappa \rightarrow \infty} \frac{\langle \prod_{i=1}^n \text{Tr } M^{\kappa a_i} \rangle_g}{(2\gamma)^{\kappa|a|} \kappa^{3g-3+3n/2}} = \left(\frac{\langle \mathcal{O}_+^n \rangle_g^{TFT}}{\Omega_+^n} + (-1)^{g-1} \frac{\langle \mathcal{O}_-^n \rangle_g^{TFT}}{\Omega_-^n} \right) \times \frac{1}{(2\gamma)^{3g-3+n}} \sum_{m_1, \dots, m_n \geq 0} \int_{\overline{\mathcal{M}}_{g,n}} \prod_{i=1}^n \frac{\psi_i^{m_i} a_i^{m_i + \frac{1}{2}}}{\sqrt{2\pi}}$$

From our operator dictionary

$$\lim_{k \rightarrow \infty} \text{Tr } M^{2k} \sim \mathcal{O}_\alpha \times 2^{2k} \sum_d k^{d+1/2} \psi^d$$

Maximize ψ -class insertions

$\leftrightarrow$

Decouples matter theory

$$\langle O_{\alpha_1} \dots O_{\alpha_n} \rangle^{TFT} \times \int_{\mathcal{M}_{g,n}} \prod_{i=1}^n \sum_d c_{\mathbf{k}_i > 1, d} \psi_i^d$$

**Pure 2d top
gravity in BMN
limit!**

Summary: a String Dual for the 1-Matrix Model

- Standard **'t Hooft limit**, no double scaling
- Explicit string dual is B-twisted LG model coupled to 2d topological gravity
- Spectral curve dictates **worldsheet string action**: $x(z) = W_{LG}(z)$ & $\Omega = dy$
- **Precise dictionary** between sing trace « operators » and vertex operators
on the worldsheet: $Tr M^k \leftrightarrow \sum_{\alpha \in +, -} \sum_{d=0}^{k-1} c_{\alpha, d}^k \mathcal{O}_{\alpha} \psi^d$
- **CohFT technology**: reduce to explicit, computable integrals over $\bar{\mathcal{M}}_{g, n}!$
- Keeps track of subtle **contact terms**/degenerations of worldsheet
- Correlators agree to **all orders in 1/N and all orders in 't Hooft coupling(s)**

Thank You!

<https://cocalc.com/agiacche/ws-duals-1-mm/demo>

A New Perspective on the Double-Scaling Limit

What we were zooming into if the string theory already existed?

$$\Omega = dy \rightarrow 0$$

where $dW = dx = 0$

Geometry of
Criticality

$$t_4 \rightarrow t_c = \frac{1}{12}$$

Cusp singularities at
critical points!

Strings on
Full Geometry

$$W = \gamma(t_4) \left(\phi + \phi^{-1} \right)$$

$$\Omega = \gamma \left(1 - 3t_4 \gamma^2 (1 + \phi^2) \right) d\phi$$

$$g_s = \frac{1}{N}$$

DSL

$$\epsilon \rightarrow 0, N \rightarrow \infty$$



$$t_4 = \frac{1 - \epsilon^2}{12}$$

$$\phi = 1 + \sqrt{\frac{\epsilon}{2}} \tilde{\phi} + O(\epsilon)$$

Strings on
Blow-Up of Singularity

$$\tilde{W} = \frac{1}{\sqrt{2}} (\tilde{\phi}^2 - 2)$$

$$\tilde{\Omega} = (\tilde{\phi}^2 - 1) d\tilde{\phi}$$

$$\tilde{g}_s = \frac{1}{N(t_4 - t_c)^{5/4}}$$

Outlook for deriving AdS/CFT

Next Step: chiral algebra of $\mathcal{N} = 4$ SYM

